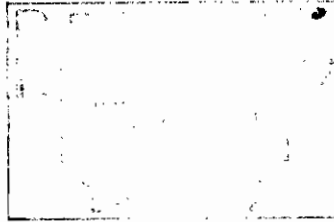




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July 22, 2010

**VIA FEDEX**

Hon. Denise L. Cote,  
United States District Judge  
United States District Court  
Southern District of New York  
500 Pearl Street, Room 1040  
New York, New York 10007

**MEMO ENDORSED**

Re: In re Application of MusicNet, Inc., 09 Civ. 7070 (DLC) (MHD)  
Related to United States v. ASCAP, 41 Civ. 1391 (DLC)

Dear Judge Cote:

We represent MusicNet, Inc., a/k/a MediaNet Digital, in the above-captioned proceeding. I write on behalf of MusicNet and counsel for ASCAP regarding the status of the proceeding.

MusicNet and ASCAP have reached agreement on terms settling the proceeding, and are in the process of documenting the same. The settlement will involve a release of all claims for license fees by ASCAP against MusicNet for all MusicNet's activities for which an ASCAP public performance license is required, covering the period January 1, 2004 through December 31, 2009; and it will set interim fees for the period January 1, 2010 forward.

The parties expect to submit a Stipulation of Dismissal of the MusicNet proceeding in the very near future, after finalization of the settlement and license documentation.

Please let me know if the Court has any questions regarding the foregoing, as counsel would gladly arrange a conference call at the Court's convenience to discuss the matter with the Court.

*Status letter is due August*

*20, 2010.*

*Yvonne Cote*  
*July 23, 2010*

cc: Christopher J. Glancy  
Richard H. Reimer

Respectfully submitted,

Kenneth L. Steinthal  
Managing Shareholder

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